

IN THIS POLICY, THE INVESTMENT RISK IN INVESTMENT PORTFOLIO IS BORNE BY THE POLICYHOLDER.



Allianz 

LIFE GOALS. DONE.

GET MORE RETURNS[#] WITH

Bajaj Allianz Life
MAGNUM
FORTUNE PLUS II

A Unit-linked Non-Participating Individual Life
Savings Insurance Plan



[#]More returns with return of mortality charges¹, loyalty additions² and maturity booster³

Reasons to buy this product



Loyalty additions² from 10th policy year to enhance your savings corpus



Get return of mortality charges¹ by staying invested till Maturity



Enjoy Additional maturity value through maturity booster³ for being an existing customer⁵ and for choosing auto pay



Choose from a wide range of funds and portfolio strategy to suit your saving needs



Liquidity with easy access to funds in the form of partial withdrawals after 5 years



Choose one of the three premium bands to match your savings needs



Tax Benefits⁴ u/s 80C and 10(10D)



Life insurance cover throughout the policy term

¹Return of Mortality Charges will be excluding any extra Mortality charge & or Goods & Service Tax/any other applicable tax levied on the Mortality charge deducted, subject to changes in tax laws.

²Loyalty additions will be added to the fund value from end of 10th policy year and every year thereafter till the end of policy term.

³The maturity booster will be offered to you on maturity if you are an existing customer⁵ at the time of policy purchase and/or in case you opt for auto pay facility to pay your renewal premiums.

⁴**Tax benefits as per prevailing Section 10(10D) and Section 80C of the Income Tax Act shall apply. You are requested to consult your tax consultant and obtain independent advice for eligibility before claiming any benefit under the policy.**

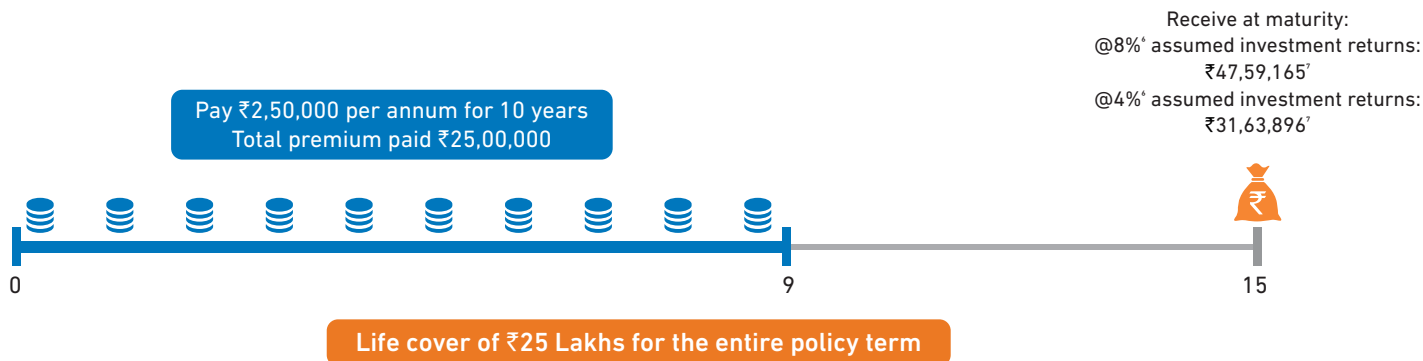
⁵Bajaj Allianz life existing customers are referred to individual policyholders of Bajaj Allianz Life whose policies have been matured or whose policy is in-force for at least three months policy duration.

Maturity Benefit

On Maturity of the Policy, you will receive the Fund Value including the Top-Up Premium Fund Value, if any. You will have an option to receive the Maturity Benefit as lumpsum or as a structured payout for a maximum of five years using Settlement Option.

How Does The Plan Work

Mr. Patil aged 35 years plan to save for his child higher education which is expected in the next 15 years. He decides to pay the premium of ₹2,50,000 per annum for a period of 10 years with policy term of 15 years. The total premium that will be paid by Mr. Patil throughout the policy term will be ₹25,00,000.



⁶The assumed rate of returns indicated at 4% and 8% are illustrative and not guaranteed and do not indicate the upper or lower limits of returns under the policy.

⁷Above illustration is considering Male aged 35 years | Standard Life | Policy term (PT) - 15 years | Premium Payment Term (PPT) - 10 years | Sum Assured ₹25,00,000 | Annual Premium Payment Mode | This illustration is considering investment in "equity growth fund II (SFIN: ULIF05206/01/ 10ACCMIDCA02116)" and Goods & Service Tax (GST) of 18% | In case of unfortunate death during the 1st policy year, death benefit payable at 4% and 8% will be ₹25,00,000

Death Benefit

In the unfortunate event of death of life assured during the policy term, provided the policy is in force, the following will be paid to the nominee, or in the absence of nominee to the legal heir.

Death benefit will be higher of A or B or C:

Where,

A: Sum Assured⁸, including top up sum assured, if any

B: Minimum guaranteed death benefit

C: Fund value including the Top - up premium fund value, if any

Minimum death benefit will be 105% of total premium* including top up premium received upto the date of death.

Your nominee will have an option to receive the death benefit as lumpsum or as a structured payout for a maximum of five years using the settlement option.

*Total Premiums paid shall be sum of all Premiums and Top-up Premiums paid till date.

All the above is paid as on date of receipt of intimation of death at the Company's office.

⁸The Benefit shall be reduced to the extent of the partial withdrawals made from the Limited Premium Fund during the two (2) year period immediately preceding the death of the Life Assured

Prohibition of Rebate: Section 41 of the Insurance Act, 1938

"No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the Premium shown on the Policy, nor shall any person taking out or renewing or continuing a Policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer. Any person making default in complying with the provision of this section shall be liable for a penalty that may extend up to ten lakh rupees."

Fraud, Misstatement: Section 45 of the Insurance Act, 1938

Fraud, Misstatement would be dealt with in accordance with provisions of Sec 45 of the Insurance Act 1938 as amended from time to time.

Bajaj Allianz Life Insurance Co. Ltd.

Risk Factors and Warning Statements: Bajaj Allianz Life Insurance Company Limited and Bajaj Allianz Life Magnum Fortune Plus II are the names of the company and the product respectively and do not in any way indicate the quality of the product and its future prospects or returns. For more details on risk factors, terms and conditions please read sales brochure & policy document (available on www.bajajallianzlife.com) carefully before concluding a sale. Bajaj Allianz Life Magnum Fortune Plus II is A Unit-linked Non-Participating Individual Life Savings Insurance Plan. Unlike traditional products, Bajaj Allianz Life Magnum Fortune Plus II is a Unit Linked Insurance Plan (ULIP). Investment in ULIPs is subject to risks associated with the capital markets. The policy holder is solely responsible for his/her decisions while investing in ULIPs. Regd. Office Address: Bajaj Allianz House, Airport Road, Yerawada, Pune - 411006, Reg. No.: 116, CIN : U66010PN2001PLC015959, Call us on toll free No.: 1800 209 7272, Mail us : customercare@bajajallianz.co.in, Fax No: 02066026789, Bajaj Allianz Life Magnum Fortune Plus II (UIN:116L182V01), The Logo of Bajaj Allianz Life Insurance Co. Ltd. is provided on the basis of license given by Bajaj Finserv Ltd. to use its "Bajaj" Logo and Allianz SE to use its "Allianz" logo. All charges/ taxes, as applicable, will be borne by the Policyholder.

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