

Documents Checklist

Type of Claim	Mandatory documents	Forms to be filled
Life Claims	1) Original policy documents	1) Death claim application form/ Claimant's Statement (This is also a form of Consent Letter)
	2) Original/attested copy of DC issued by local municipal authority	2) Employer Certificate (if employed)
	3) NEFT mandate form attested by bank authorities along with a cancelled cheque or bank account passbook	3) If medical/Natural Death: Attendant Physician Statement or Doctor's certificate Form
	4) Nominee's photo identity proof such as copy of Passport, PAN card, Voter identity card, Aadhar (UID) card, etc.	
	If Accidental / Unnatural Death:	
	1) FIR* or Panchnama/Police complaint	
	2) PMR*	
	3) Inquest report (if any)	
	4) Final Police Investigation Report (if any)	
Disability and Dismemberment Claims	1) Attested Copies of medical Records / Indoor papers of the hospital	1) Disability/Dismemberment Claim Form
	2) Discharge summary of hospitalizations	2) Attendant Physician Statement Form
	3) Nominee's photo identity proof such as copy of Passport, PAN card, Voter identity card, Aadhar (UID) card, etc.	
	4) NEFT mandate form attested by bank authorities along with a cancelled cheque or bank account passbook	
	If Accidental/Unnatural death: 1) FIR	
	5) All related Medical examination Reports,e.g.- Lab Test Reports, X-ray/CT Scan/MRI/Ultrasonography	

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Hospitalization & Critical Illness Claims	1) Attested Copies of medical Records/Indoor papers of the hospital	1) Hospitalization/Critical Illness Form
	2) Discharge summary of hospitalizations	2) Attendant Physician Statement Form
	3) Hospital bills for the confinement	
	4) Nominee's photo identity proof such as copy of Passport, PAN card, Voter identity card, Aadhar (UID) card, etc.	
	5) NEFT mandate form attested by bank authorities along with a cancelled cheque or bank account passbook	
	6) All related Medical examination Reports, e.g.- Lab Test Reports, X-ray/CT Scan/MRI/Ultrasonography	